NASMHPD Annual Meeting
NRI Day

July 31, 2017
Lorrie Jones, Ph.D.
NRI Board President

Welcoming Remarks
NRI Board of Directors –
Current Commissioners & State Leaders

Joyce Allen, M.S.W.  Commissioner, Wisconsin
Tom Betlach, M.P.A.  Commissioner, Arizona
Miriam Delphin-Rittmon, Ph.D.  Commissioner, Connecticut
Tanya Royster, M.D.  Commissioner, D.C.
Ann Sullivan, M.D.  Commissioner, New York
Lynda Zeller  NRI Board Treasurer
Commissioner, Michigan

Melanie Harrison  Chief Information Officer
Alabama Department of Mental Health

Dena Stoner  Senior Policy Advisor
Texas Department of State Health Services
Stephen Baron, M.S.W.
NRI Board Secretary

Lisa Clements, Ph.D.

Lorrie Rickman Jones, Ph.D.
NRI Board President

Executive Director
Maryland Behavioral Health Network
Former Commissioner, District of Columbia

Vice President of Transformation
Beacon Health Options
Former Commissioner, Colorado

Former Commissioner, Illinois
NRI Board of Directors –
Behavioral Health Leaders

Ron Manderscheid, Ph.D.
Executive Director, National Assoc. of County Behavioral Health & Developmental Disabilities Directors (NACBHDD)

Joe Parks, M.D.
Senior Medical Director
National Council for Behavioral Health

Matt Salo
Executive Director
National Association of Medicaid Directors (NAMD)

David Shern, Ph.D.
NRI Board Vice President
Senior Public Health Advisor, NASMHPD
Senior Science Advisor, Mental Health America (MHA), Former CEO

Tim Knettler, M.B.A., C.A.E.
Ex-officio
Executive Director/CEO, NRI
Tim Knettler, MBA, CAE

NRI Executive Director/CEO
Key Founders of NRI

Michael Hogan, Ph.D., Commissioner CT, NY, and OH. First NRI President

Harry Schnibbe, Former NASMHPD Executive Director

Robert Glover, Ph.D., Commissioner Colorado and NASMHPD President when NRI created

Trevor Hadley, Ph.D., Commissioner Maryland and NASMHPD committee chair leading NRI creation
NRI Board Presidents

Michael Hogan, Ph.D., Commissioner
CT, NY, and OH. First NRI President

Thomas Barrett, Ph.D., Commissioner
Colorado. 2nd NRI President

Steven Mayberg, Ph.D., Commissioner
California. 3rd NRI President

Lorrie Jones, Ph.D., Commissioner
Illinois. Current NRI President
In early 1980s, NIMH (before NIMH split from SAMHSA) funded NASMHPD to undertake a series of data studies.

NASMHPD convened a group of SMHA Commissioners that discussed roles/functions of a separate research organization.

In 1987, NASMHPD Commissioners incorporated NRI as a separate 501c3 not-for-profit organization to conduct research and data collection focused on SMHA systems.

1989 First NRI Executive Director, Noel Mazade.
NRI Origins - 1990s

- SMHA Revenues & Expenditures Study; State MH Profiles
- Convened Annual State MH Research Conference
- NRI’s staff worked on joint NASMHPD/NRI President’s Task Force on Mental Health Performance Measures
  - Identified major domains/measures relevant to State MH Systems
- NRI staff worked for NASMHPD and SAMHSA to define reporting and Performance Measures for Mental Heath Block Grant (MHBG)
  - 16 State Study conducted the first multi-state analysis of premature mortality among SBHA Consumers (25 years life lost)
  - 16 State Study led to the CMHS Uniform Reporting System in 2000s
NASMHPD Annual Meeting 1996
Tipper Gore, Keynote Speaker
NRI Origins - 1990s (cont.)

- Development of a performance system to meet The Joint Commission’s new ORYX requirement for inpatient psychiatric facilities – Behavioral Healthcare Performance Measurement System (BHPMS) developed by NRI with SBHA support

- NIMH Grant - Post-Doctoral Fellows Program: 1990s-early 2000s
  - Placed Post-Doctoral Fellows in SMHAs for 1 yr. to help translate research into practice

  - NIMH Grant - Howard Goldman, M.D., Ph.D. worked with SMHAs to facilitate multi-state research
  - Placed Ph.D. level researchers at NRI to collaborate with states to conduct work on Older Adults, Evidence-Based Practice and Outcome Measures
NRI Origins - 2000s

• NASMHPD and NRI worked with SAMHSA to develop the Uniform Reporting System (URS) as a set of standardized tables for states to report as part of their Annual MH Block Grant Report: NRI has been processing URS data since 2002

• Late 2000s, SAMHSA moves URS reporting from aggregate state level tables to mental health client level data (MH-CLD)

• 2016 MH-CLD and URS moved to new subcontract under SAMHSA’s Center for Behavioral Health Statistics and Quality (CBHSQ) and Eagle Technologies, Inc.
NASMHPD 2002 Annual Meeting - NYC
NRI Origins - 2000s (cont.)

• Other State Agency Study (2002-2009) - SAMHSA funded: NRI developed and piloted an approach to document mental health expenditures and services of Other State Government Agencies
  ➢ Focused on 10 other major state agencies (Medicaid, Corrections, Education, Vocational Rehabilitation, Child Welfare, Juvenile Justice, TANF, Housing, Transportation, Substance Abuse)

• NRI’s Center for Mental Health Quality and Accountability (CMHQA): (2002-2006)
  ➢ Developing and transferring knowledge related to EBPs and their implementation: 6 Adult MH EBP Toolkits & identification of EBPs for Children’s MH

• Olmstead–Community Integration State Self-Assessment Pilot Project: 2012 - 2014
Values, Vision & Mission

- **Values**: Lack of bias, Life enhancing value, Insight
- **Vision**: No person’s life will be limited by mental illness or addiction
- **Mission**: NRI products and services support and enable actions that improve mental health and wellness
Current NRI SBHA Programs/Projects

• Behavioral Healthcare Performance Measurement System (BHPMS)

• State Profiles
  - Online searchable database at NRI: http://www.nri-incdata.org/
  - SAMHSA Publication: *Funding and Characteristics of State Mental Health Agencies*

• SBHA Revenue & Expenditures Study - since 1981
  - Documents historic shifts from State Hospitals to Community care
  - Increase in Forensic/Sex Offender Expenditures within state hospitals
  - Large Growth in Medicaid as Funding Source

• Special Studies for NASMHPD
Total FY 2015 SMHA-Controlled Per Capita Mental Health Expenditures
Current NRI SBHA Programs/Projects (cont.)

- **URS/CLD** - Facilitate SMHA reporting of the MHBG Annual Implementation Report due by December 1\(^{st}\) each year
  - Produces SAMHSA MHBG National Outcome Measures (NOMS)
  - 2 Sets of Data submitted by SMHAs each year:
    - URS (22-aggregate Tables)
    - MH-CLD (de-identified client level data)

- SAMHSA has announced intent to develop a single Integrated MH & SA reporting system for State Client Level Data

- **Olmstead** - help states conduct Olmstead Self-Assessments
Current NRI SBHA Programs/Projects (cont.)

- State Projects last 4 years
  - Mortality Studies
  - Analysis of State Public Psychiatric Hospital System
  - Custom State Analysis and Testimony
  - State Behavioral Health System Analysis
  - Custom State Analysis of Contiguous States
  - Analysis of County Based Behavioral Health System
  - State Behavioral Health Funding Study
  - Data Integrity Review of State Psychiatric Hospital
  - State IT Behavioral Health System
Current NRI SBHA Programs/Projects (cont.)

• State Projects last 4 years (cont.)
  - State Behavioral Health Funding Study
  - Data Integrity Review of State Psychiatric Hospital
  - State IT Behavioral Health System
  - CO, DC, IL, MO, NE, OH, TX, VA, WA

• New Mental Health/Criminal Justice Research Center
  - Purpose: Develop the NRI Mental Health/Criminal Justice Research Center (MH/CJ-RC) to provide analytics of mental health and criminal justice data to provide unbiased insights to enhance lives through improved policies and operational efficiencies of state public health agencies
No Person’s life shall be limited by mental illness or addiction

NRI offers the highest quality, unbiased, relevant data and research services to stakeholders of behavioral health services. Our comprehensive products and services support and enable actions that improve mental health and wellness, provide life enhancing value and insight, and greatly increase the opportunity for persons with behavioral health issues to access treatment. We have charted our organization’s mission, vision, and values to keep up with this ever-changing behavioral healthcare landscape.
Staff Leadership/Consultants

NRI Staff: [https://www.nri-inc.org/nri-staff](https://www.nri-inc.org/nri-staff)

Tim Knettler MBA, CAE
Executive Director/CEO
Tim.knettler@nri-inc.org

Ted Lutterman
Senior Director
Government & Commercial Research
Ted.lutterman@nri-inc.org

Lucille Schacht, PhD
Senior Director
Performance & Quality Improvement
Lucille.schacht@nri-inc.org

Vera Hollen, MA
Senior Director
Research & Consulting
Vera.hollen@nri-inc.org

Scot Adams, PhD, LCSW, LMHP
NRI Senior Consultant
Former NE SBHA Commissioner
Scot.adams@nri-inc.org

Bill Fisher, PhD
NRI Senior Consultant
Professor Emeritus, Criminology & Criminal Justice at The University of Massachusetts Lowell
William.fisher@nri-inc.org

JoAnne Hoesel, MA, LSC
NRI Senior Advisor
Former ND SBHA Commissioner
Joanne.hoesel@nri-inc.org

Mary Smith, PhD
NRI Senior Consultant
Former Associate Director of Decision Support, Evaluation and Services, DMH, IL
Mary.smith@nri-inc.org
Thank You NASMHPD!

Brian Hepburn, M.D.        Tracy Plouck, M.A.        Meighan Haupt, M.S.
Thank You for Leadership to Your State Agencies and to Public Behavioral Health!